



PREFERRED EQUITY

Preferred equity financing that is senior to sponsor equity, for commercial real estate properties and portfolios with value creation opportunities. This product resembles a mezzanine loan and can be useful when secondary financing is prohibited, or when a principal requires an equity partner due to risk profile or deal structure.

Table with 2 columns: Property/Feature and Description. Rows include Eligible Property Type, Investment Amount, Maximum LTV, Pay Rate, Participation, Loan Term, Amortization, Control Rights, Recourse, Reserves & Escrow, Borrowing Entity, Fees, Loan Costs & Deposits, and Additional Information.

Table with 5 columns: Name, Phone, Fax, E-Mail, and Region. Lists contact information for Brian Buchhagen, Matt Kardos, Craig Oram, Brandon Smith, Josh Westerberg, and Kevin Wieland.